

Girard Legacy Endowment Fund Letter of Intent

The Girard Legacy Endowment Fund was established in honor of the Girard Wing's 40th Anniversary. Its purpose is to build capacity to enhance the visitor experience in the "Multiple Visions: A Common Bond" exhibition, as well as steward and care for the Girard Foundation collection and archives. Donors who include the Girard Legacy Endowment Fund in their estate plans will be recognized as a member of the MNMF Legacy Society. This is a non-binding agreement and the Foundation understands that your gift plans may change.

Information

Name(s): _____

Address: _____

City / State / Zip: _____

Phone: _____

Email: _____

Birthday(s) _____

Recognition

How would you like your (and your spouse's) name(s) to appear in all Girard Legacy Endowment Fund and Legacy Society donor recognition lists?

I/We wish to be anonymous

*The following is optional. However, knowing this information will help us better plan for the future.

*Type of Bequest

I/We have made arrangements for the following: (check all that apply)

- | | |
|--|---|
| <input type="checkbox"/> Cash bequest in will | <input type="checkbox"/> *Gift of art |
| <input type="checkbox"/> Revocable living trust | <input type="checkbox"/> Gift of real estate |
| <input type="checkbox"/> Irrevocable living trust | <input type="checkbox"/> Gift of tangible personal property |
| <input type="checkbox"/> Charitable remainder trust | <input type="checkbox"/> Life insurance (beneficiary) |
| <input type="checkbox"/> Charitable Gift annuity | <input type="checkbox"/> Retirement plan/IRA (beneficiary) |
| <input type="checkbox"/> Family Foundation or Donor Advised Fund | <input type="checkbox"/> Other |

*Designation

My/Our gift will benefit (check all that apply):

- Museum of New Mexico Foundation
 Museum of International Folk Art

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***Details of Gift**

Please describe the provisions of your gift. I/We would like the gift to accomplish the following:

For the Foundation to receive a matching donation, please use your best estimate of the current value of your future gift.

My bequest is in the specific amount of: \$_____

My bequest is stated as a percentage (%____) and is worth approximately: \$_____

I/We have attached a copy of the portion of my/our will that refers to this planned gift.

*I/We have been working with the following advisor and/or lawyer:

Name	Company
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Contact Information

Signature	Date
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Signature	Date
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The Foundation includes the value of your planned gift when calculating lifetime giving. Those who have made cumulative gifts of \$100,000 or more become members of the Founder’s Society and receive special recognition.

The Museum of New Mexico Foundation is a private 501(c) (3), tax id: 85-0202503.

Please return this form to: Legacy Society/ Girard Legacy Endowment Fund
Museum of New Mexico Foundation
PO Box 2065
Santa Fe, NM 87504-2065

For questions or further information regarding Legacy Society/ Girard Legacy Endowment Fund contact:
Laura Sullivan
Director of Leadership Giving/ Legacy Society
505.216.0829
laura@museumfoundation.org

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Sample language for outright bequests for the Girard Legacy Endowment Fund:

I give, devise and bequeath to the Museum of New Mexico Foundation, a non-profit corporation in the state of New Mexico, the sum of \$ _____ (or % ___ of my estate) (or all of the residuary of my estate) to contribute to the Girard Legacy Endowment Fund to enhance the stewardship, interpretation and care for the Girard Wing, including the "Multiple Visions" exhibition, Girard Foundation collection and archives.

Gifts of Art

*For gifts of art, once we receive the letter of intent, the museum team will work with you on which pieces from your collection they would like to accession into the state museum. We highly encourage donors of artwork to consider adding in the following to their bequests:

- A cash gift to cover the costs of packaging and transportation of the collection from your home to the museum.
- A cash gift to help cover the costs of care for and maintenance of the collection.
- If you wish to donate your entire collection, we suggest giving the museum permission to sell or auction any pieces they do not wish to accession. 100% of those funds would then be used to support the museum's exhibitions, educational programming or collections.

Sample language for your will for gifts of art:

I hereby pledge to give to _____ [named Museum] at or prior to my death, absolute and unconditional ownership of the following objects, described in Exhibit XX (Codicil to will.) The _____ [named Museum] has the right to dispose of any items that it does not wish to accession into the collection.

Girard Legacy Endowment Fund Challenge Eligibility

When you include the Museum of International Folk Art/ Girard Legacy Endowment Fund in your estate plans through a will, living trust, as a beneficiary designation or charitable gift annuity, your gift will release additional support from generous donors who have contributed cash to the Girard Legacy Endowment Fund. If you are interested in learning more, please contact Laura Sullivan for Legacy Challenge information.